

DAN LOCOCO
225 North 90th Street
Milwaukee, WI 53226
(414) 333-5846
dlococo@wi.rr.com

Professional Summary

An experienced strategic planner and group facilitator concentrating on helping organizations achieve their goals by overcoming obstacles. Results are achieved by identifying goals and defining the performance measures needed to evaluate progress toward those goals.

Experienced in helping non-profit and for-profit organizations, governmental entities and educational institutions. Key qualifications are:

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| • Strategic Planning | • Financial Analysis |
| • Program Development | • Systems Management |
| • Project Management | • Group Facilitation |
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ACCOMPLISHMENTS

Organizational development:

- Developed communication channels to support 250+ system user community.
- Re-engineered physician credentialing process to improve quality and accountability.
- Implemented reporting tools to enable self directed reporting by staff.
- Redesign of marriage preparation program used by 2,000 couples/year.
- Facilitated handicapped accessibility for persons with Cerebral Palsy prior to ADA.

Group Facilitation/Leadership:

- Developed and facilitated a non-technical overview of systems analysis and design.
- Developed strategic planning process for establishing organizational priorities.
- Facilitated college level courses in Systems Analysis Design, Information Processing.

Analysis:

- Provided analysis and commentary on financial statements for Board presentation
- Developed costing models for analysis and decision support
- Developed pricing models to support organizational goals.
- Developed utilization reporting in support of medical review processes.

EDUCATION

Future Milwaukee Class Of 2007, Marquette University, Milwaukee
M.B.A., Cardinal Stritch University, Milwaukee
B.B.A., Finance, University of Wisconsin - Milwaukee.
A.A., Business Data Processing, Milwaukee Area Technical College.

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PROFESSIONAL EXPERIENCE

- Mainstreaming on Main Street, Inc** Milwaukee, WI **2009-Present**
Director: Addressing perceptual challenges faced by professionals with disabilities.
- AFFINITY BY DESIGN, LLC** Milwaukee, WI **2005-Present**
Business Analyst: Facilitation, planning and analysis focusing on bringing people together to get things done.
- Milwaukee Mosaic Partnership Program** **2007-2009**
Coach: Facilitated racially mixed groups in exploring challenges associated with overcoming prejudices.
- MARQUETTE UNIVERSITY** Milwaukee, WI **1997-2004**
Project Manager: Responsible for the planning, coordination and control of business information systems. Primary liaison between financial and technical staff.
- WISCONSIN INDEPENDENT PHYSICIANS GROUP, INC.,** Milwaukee, WI **1994-1996**
Finance Manager: Responsible for financial analysis, internal information systems, and credentialing for a 1,100-member multi-specialty physician's group with \$70 M in annual capitation.

NON-TECHNICAL AND COMMUNITY SERVICE EXPERIENCE

- Industries for the Blind, Inc.,** Milwaukee, WI **2005-Present**
 - Board Director.
- Audio and Braille Literacy Enhancement (formerly VSVH), Inc.,** Milwaukee, WI **1997-2005**
 - Treasurer, Board of Directors.
- Milwaukee Archdiocese,** Milwaukee, WI **1993-2006**
 - Office of Adult and Family Ministry: Develop and deliver program content, mentor/train facilitators, participated on program advisory board.
- Milwaukee Area Technical College,** WI **1984-1986**
 - **Student Senate handicapped Liaison:** Facilitated handicapped accessibility for persons with Cerebral Palsy prior to ADA.